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Electronic Patent Application Submission  
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Application ID: 10644891  
Title of Invention: METHOD AND APPARATUS FOR  
PORTFOLIO TRADING USING  
MARGIN  
First Named Inventor: Steven Wallman  
Domestic/Foreign Application: Domestic Application  
Filing Date: 2004-08-17  
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Submission Type: Information Disclosure  
Statement  
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Confirmation number: 6367  
Attorney Docket Number: 1061/6




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**TRANSMITTAL**

Electronic Version v1.1  
Stylesheet Version v1.1.0

<b>Title of Invention</b>	<b>METHOD AND APPARATUS FOR PORTFOLIO TRADING USING MARGIN</b>									
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<table border="1"><thead><tr><th>Submitted by:</th><th>Elec. Sign.</th><th>Sign. Capacity</th></tr></thead><tbody><tr><td>Michael P. Fortkort Registered Number: 35141</td><td>/Michael P. Fortkort/</td><td>Attorney</td></tr></tbody></table>			Submitted by:	Elec. Sign.	Sign. Capacity	Michael P. Fortkort Registered Number: 35141	/Michael P. Fortkort/	Attorney		
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<p><b>Comments</b></p> <p>THIS IDS IS BEING FILED UNDER 37 C.F.R. 1.97(b) before the mailing date of a first</p>										


Office Action on the merits (37 C.F.R. 1.97(b)(3)). No fee or statement is required. If the Examiner has any questions concerning this IDS, he/she is requested to contact the undersigned. If it is determined that this IDS has been filed under the wrong rule, the PTO is requested to consider this IDS under the proper rule (with a petition if necessary) and charge the appropriate fee to Deposit Account No. 50-1047. If Applicant has overlooked any additional fees, or if any overpayment has been made, the Commissioner is hereby authorized to credit or debit Deposit Account 50-1047.



## ELECTRONIC INFORMATION DISCLOSURE STATEMENT

Electronic Version v18

Stylesheet Version v18.0

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